



CITY OF HOUSTON

Sylvester Turner

Mayor

P.O. Box 1562
Houston, Texas 77251-1562

Telephone – Dial 311
www.houstontx.gov

February 3, 2016

**Subject: Liquidity Facility for the City of Houston Financial Office
Letter of Clarification No. 1**

Reference: Request for Proposal (RFP) No. S66-T25686

To: All Prospective Proposers

When issued, Letter(s) of Clarification shall automatically become a part of the proposal documents and shall supersede any previous specification(s) and/or provision(s) in conflict with the Letter(s) of Clarification. All revisions, responses, and answers incorporated into the Letter(s) of Clarification are collaboratively from both the Strategic Purchasing Division and the applicable City Department(s). It is the responsibility of the proposers to ensure that it has obtained all such letter(s). By submitting a proposal on this project, proposers shall be deemed to have received all Letter(s) of Clarification and to have incorporated them into this proposal.

Please see the response to the following question:

Q: Who are the current liquidity providers?

A: The current providers are as shown below.

\$100MM -- Series 2004B-2 Bank of New York
\$75MM -- Series 2004B-4 Bank of Tokyo
\$100MM -- Series 2004B-5 Wells Fargo

Regards,

A handwritten signature in black ink, appearing to read "Shannon Pleasant".

Shannon Pleasant, CTPM
Senior Procurement Specialist
Finance Department – Strategic Purchasing Division
Phone 832.393.8741 Fax 832.393.8759
shannon.pleasant@houstontx.gov